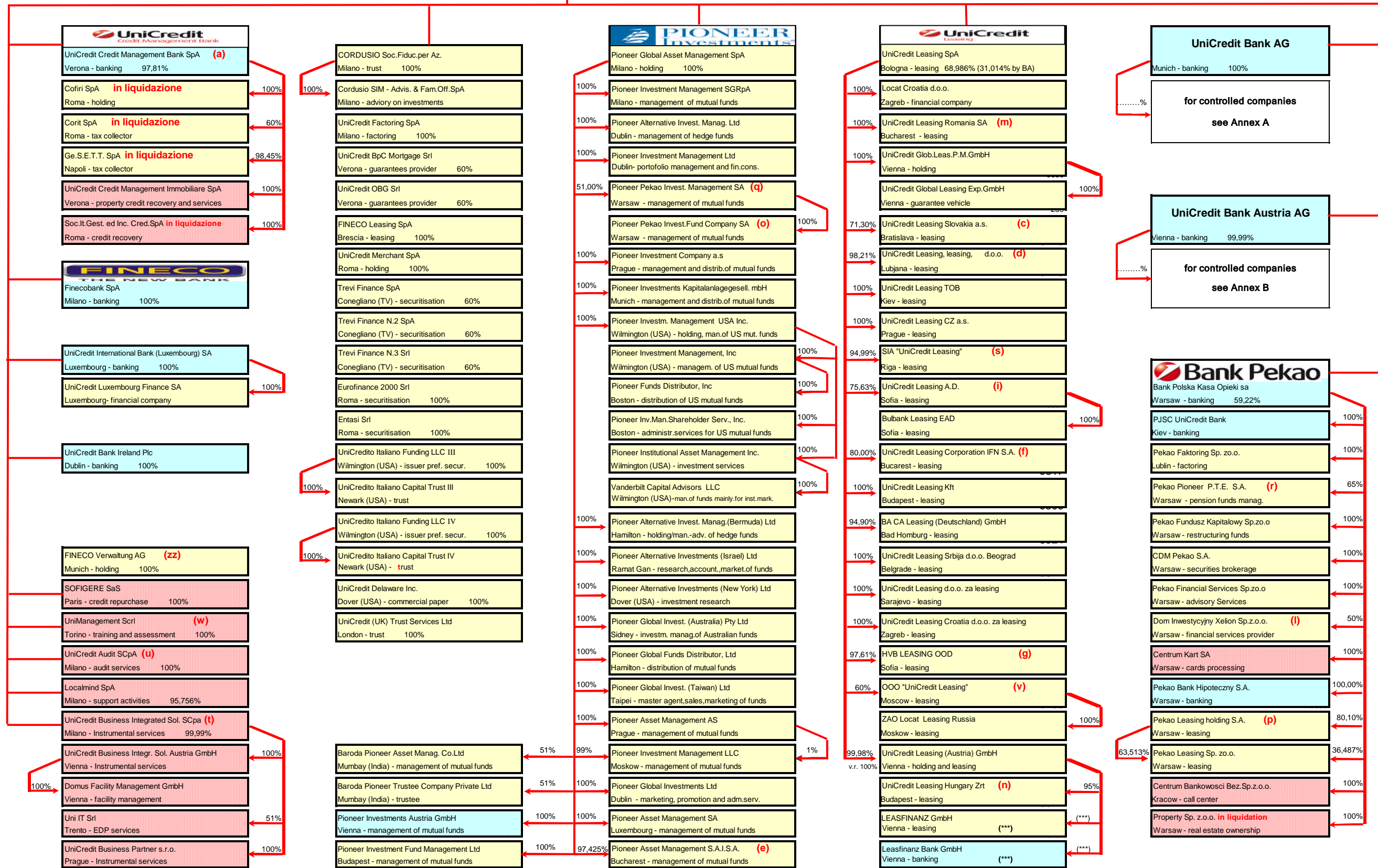


# Banking Group (cod. 2008.1)



## Chart del Gruppo Bancario UniCredit

### Banking Group Chart



(\*\*) held indirectly by UniCredit Leasing (Austria) GmbH through company/ies non belonging to Banking Group

(a) # 175.000 shares owned by UniCredit Credit Management Bank SpA (c) 8,8% held by UniCredit Leasing CZ a.s. (8168), 19,90% held by UniCredit Bank Slovakia a.s. (10082 BA) (d) 1,79% held by UniCredit Bank Slovenija DD (370 BA) (e) 2,575% held by UniCredit Tiriak Bank SA (10028 BA) (f) 20% held by UniCredit Tiriak Bank (10028 BA) (g) 2,39% held by UniCredit Bulbank AD (10073 BA) (i) 24,37% held by UniCredit Bulbank AD (10073) (l) 50% owned directly by UniCredit (m) UniCredit Tiriak Bank holds one share of the company (n) 5% held by BA Eurolease Beteiligungsgesellschaft m.b.H. (213) (o) in Polish: Pioneer Pekao TFI SA (p) 19,90% held by UniCredit Leasing SpA (q) 49% held by Bank Pekao SA (r) 35% held by Pioneer Global Asset Management SpA (s) 5,01% held by AS UniCredit Bank (10286 BA) (t) Other companies belonging to UniCredit Group and third parties hold 10/20 shares of the company (u) Other companies belonging to UniCredit Group hold 20/40 shares of the company (v) 40% held by Zao UniCredit Bank (BA) (w) 10 shares held by UniCredit Business Integrated Solutions SCpa (z) to be included in the Banking Group (zz) not operative

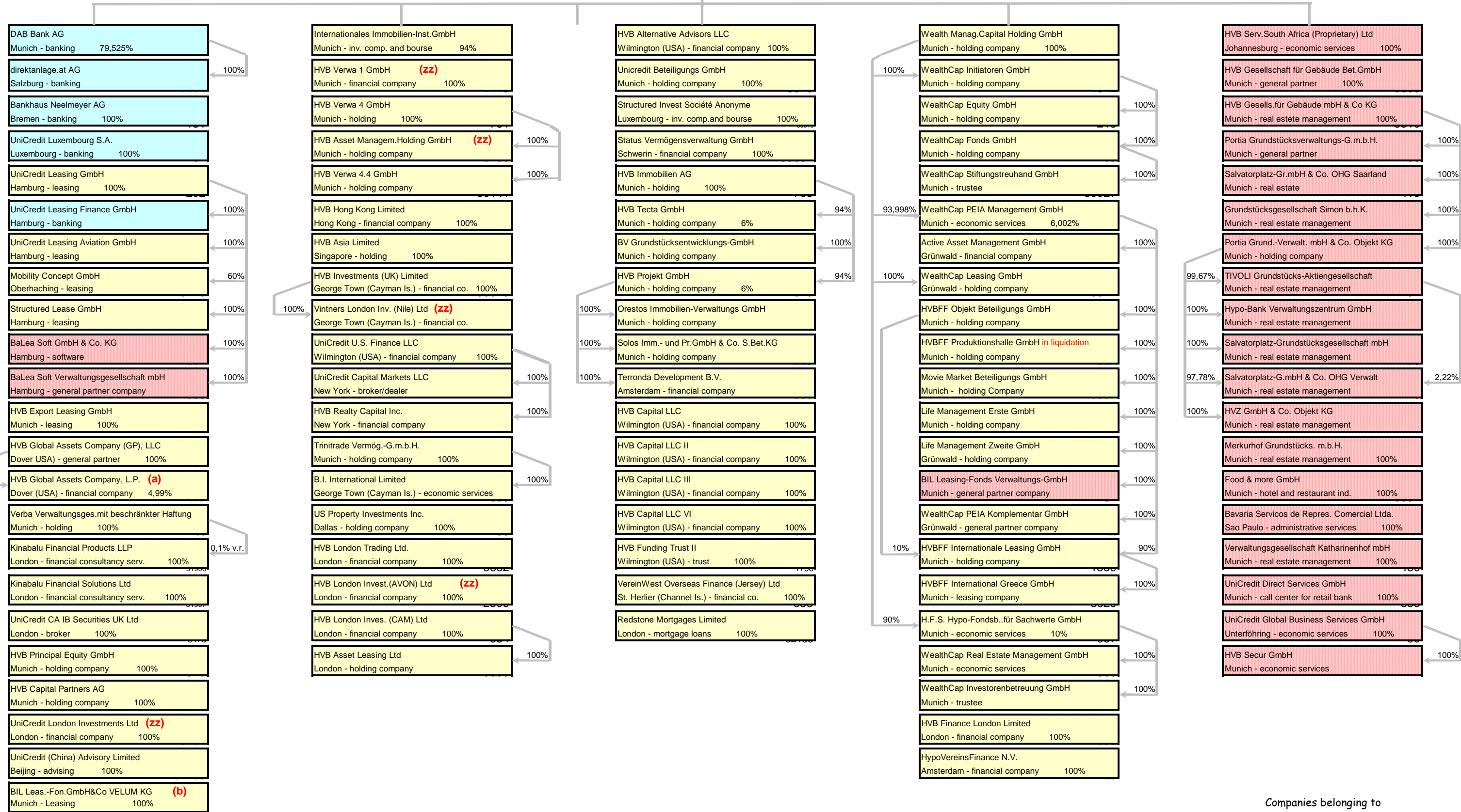
Companies belonging to the Banking Group

banking
financial
instrumental

Updated January 10<sup>th</sup> 2013

Annex A

UNICREDIT BANK AG



(a) UCB AG has the power to appoint all Members of the Board (b) Voting rights held by UCB AG (33,33%) and by #197 BIL Leasing-Fonds Verwaltungs GmbH (33,33%) (z) to be included in the Banking Group (zz) not operative

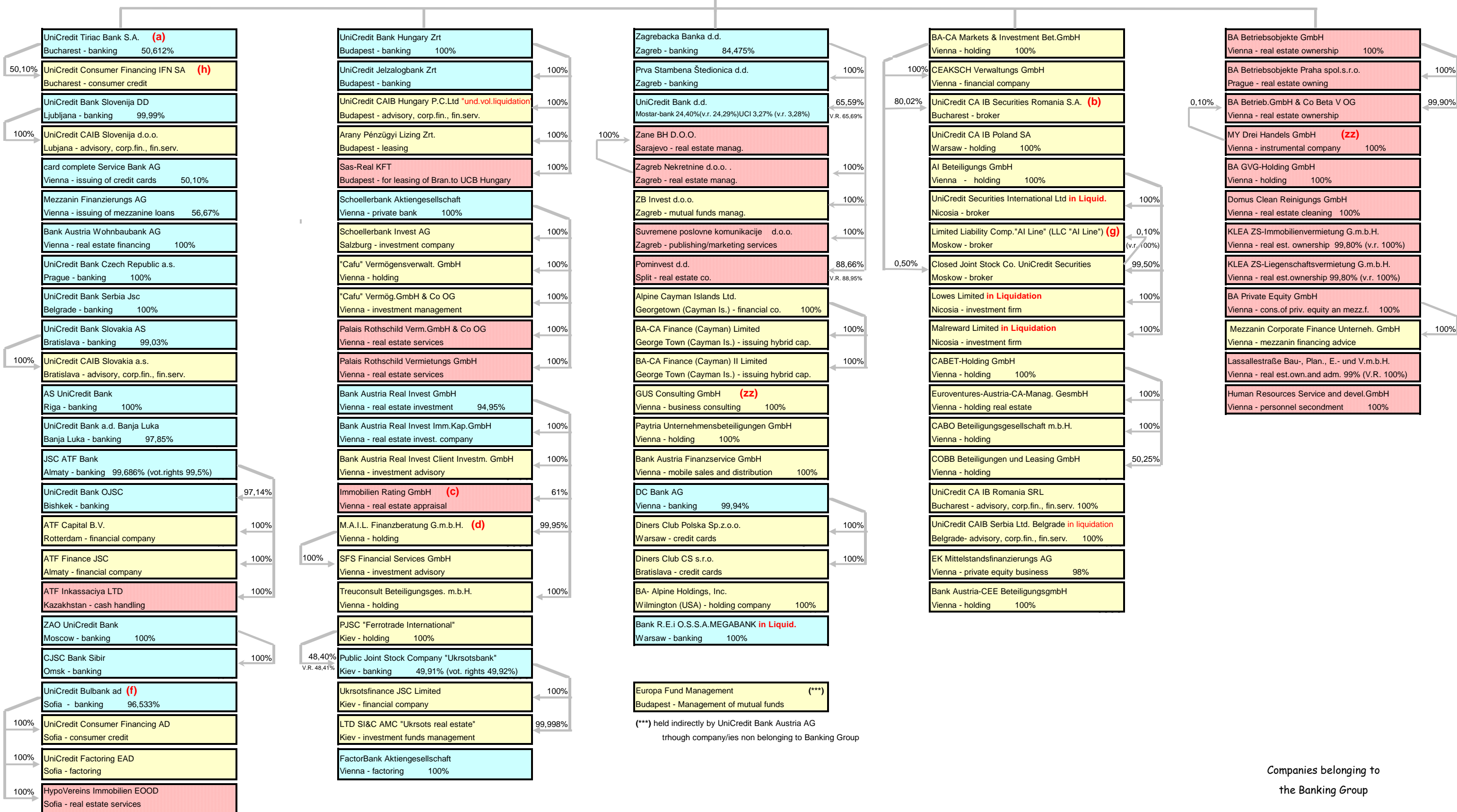
Companies belonging to the Banking Group

banking
financial
instrumental

Updated January 10<sup>th</sup> 2013

Annex B

UNICREDIT BANK AUSTRIA AG



a) % considering shares held by other Companies controlled by BA b) 19,98%, held by UniCredit Tiriac Bank SA (10028) (c) 19% held by BA and 19% held by UniCredit Leasing (Austria) GmbH (6193) (d) 0,05% held by Treuconsult Beteiligungsgesellschaft m.b.H. (81) (f) 0,004% held by UniCredit (g) the LLC AI Line holds 99,99% of own shares (h) 49,9% held by UniCredit SpA (z) to be included in the Banking Group (zz) not operative

Companies belonging to the Banking Group

banking
financial
instrumental

Updated January 10<sup>th</sup> 2013

(\*\*\*) held indirectly by UniCredit Bank Austria AG through company/ies non belonging to Banking Group